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PV module prices after the new policy

Overview

How much will PV modules cost in 2025?

International PV module prices, driven by Chinese averages, will likely rise from $0.08/W to $0.10/W today to $0.11/W by the end of 2025 and potentially $0.13/W by 2027, says Clean Energy Associates (CEA), noting that heterojunction and back-contact technologies now make up 12% of global module capacity.

How much does a PV module cost in China?

According to price analysis firm InfoLink: “Since March, the spot price of n-type modules in China has soared from RMB0.7/W to RMB0.73/W. Quotes from leading manufacturers are approaching the RMB0.75/W mark.” The results of the China Datang Group’s 2025-2026 PV module framework. Image: Datang.

How will China's PV market change in 2025 & 2026?

China’s share of global annual installations is set to drop by 7% for PV and 15% for storage from 2025 to 2026. This will push Chinese manufacturers to expand more aggressively to overseas markets. PV module prices have already been affected. The surge in PV installations in early 2025 led to a 5% to 6% increase in PV module prices globally.

How much will solar modules cost in 2025?

CEA has predicted that solar module prices may increase from around $0.8/W to $10/W currently to $0.11/W by the end of 2025 and likely up to $0.13/W by 2027.

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